



BUILDING RELATIONSHIPS. BUILDING COMMUNITY.

HARRY C TREXLER TRUST 2026 ANNUAL REPORT

CHAIR'S MESSAGE

STRONG COMMUNITIES THRIVE ON STRONG RELATIONSHIPS

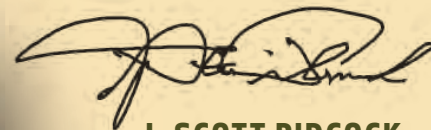
People working with one another to find common ground, embrace shared values, and create collective good — every day, the Trexler Trustees see this community-building in your work.

You consistently foster relationships between the people you serve and everyone who strives to make a positive impact: dedicated staff members, passionate volunteers, community leaders, and faithful donors.

We are honored to support these relationships that build community. Each year the Trustees and staff devote time to appreciate what you do, how you do it, and — most importantly — why you do it. Behind every number on an application form or line in a financial report, we know the people delivering life-changing programs and services to our neighbors across Lehigh County.

We are privileged to support change with community investments like our grant to the Allentown Art Museum for a modern new facility, operating support for Lehigh County Senior Citizens, and funding for Community Bike Works' Youth Bike Hub which will complement the Allentown Parknership's renovation of Franklin Park. The following pages share the 2026 investments in the remarkable relationships defining Lehigh County.

Year-by-year you continue building relationships and re-building our community better than ever. For these efforts, we thank you.


J. SCOTT PIDCOCK
CHAIR

RELATIONSHIPS ARE COMMUNITY

A community is a collection of people who understand the value of each unique member. The Trexler Trustees and staff prize the building of deep, long-lasting relationships with both ongoing and new grantees. We are privileged to witness the remarkable things you do in our community. Our support is multiplied many times over by your gift for helping others.



STATEMENT OF FINANCIAL POSITION		
	2026	2025
ASSETS		
INVESTMENTS		
Mutual Funds	\$107,455,349.05	\$103,651,908.61
Alternative Investments	21,389,907.39	22,032,266.98
TOTAL INVESTMENTS	128,845,256.44	125,684,175.59
Cash	58,027.21	85,797.18
Other Non-Investment Assets	305,180.48	236,449.86
TOTAL ASSETS	129,208,464.13	126,006,422.63
LIABILITIES AND FUND BALANCES		
Liabilities	277,130.39	286,171.07
Fund Balances	128,931,333.74	125,720,251.56
TOTAL LIABILITIES AND FUND BALANCES	\$129,208,464.13	\$126,006,422.63



STATEMENT OF REVENUES AND EXPENSES		
	2026	2025
REVENUES		
Dividends and Interest	\$2,817,475.12	\$2,889,617.80
Realized Capital Gains (Losses)	7,314,115.99	10,316,833.32
TOTAL REVENUES	10,131,591.11	13,206,451.12
EXPENSES		
Administrative and General	775,830.88	721,641.75
Professional Services	119,098.32	114,095.17
Occupancy	107,183.61	110,321.64
Insurance	12,607.05	13,523.50
Excise Tax	136,539.07	118,975.02
TOTAL ADMINISTRATIVE EXPENSES	1,151,258.93	1,078,557.08
EXCESS OF REVENUES OVER EXPENSES BEFORE GRANTS	8,980,332.18	12,127,894.04
CHARITABLE GRANTS	5,769,250.00	5,359,287.50
EXCESS (DEFICIT) OF REVENUES OVER EXPENSES AFTER GRANTS	3,211,082.18	6,768,606.54
INCREASE (DECREASE) IN NET ASSETS	3,211,082.18	6,768,606.54
FUND BALANCES — BEGINNING OF YEAR	125,720,251.56	118,951,645.02
FUND BALANCES — END OF YEAR	\$128,931,333.74	\$125,720,251.56

The figures contained in this report are compliant with accounting procedures for estates in Pennsylvania and provisions of the Will of Harry C. Trexler. Asset values are shown at acquisition cost rather than market value.



DISTRIBUTION TO BENEFICIARIES

ALLENTOWN ACADEMY OF THE ARTS ALLIANCE, INC art billboards in the halls of William Allen High School	\$ 6,000
ALLENTOWN AREA ECUMENICAL FOOD BANK support operating expenses	\$ 105,000
ALLENTOWN ART MUSEUM support operating expenses first of five payments on \$1,250,000 pledge for construction of a new art museum	\$ 175,000 \$ 250,000
ALLENTOWN BAND support operating expenses for Lehigh County programs/performances	\$ 5,000
ALLENTOWN PARKNERSHIP support operating expenses	\$ 300,000
ALLENTOWN PUBLIC LIBRARY support operating expenses	\$ 75,000
ALLENTOWN PUBLIC THEATRE program support of backstage theatre arts for Allentown youth.....	\$ 7,500
ALLENTOWN SCHOOL DISTRICT FOUNDATION funding for the Teacher Innovation Grant awards	\$ 30,000
ALLENTOWN SYMPHONY ASSOCIATION to improve the Rodale Room lighting support operating expenses	\$ 10,000 \$ 60,000
ALLENTOWN, CITY OF improvement, extension and maintenance of all its Parks	\$ 2,104,675
ANIMAL FOOD BANK SERVICES one-time grant for moving expenses support operating expenses for Lehigh County services	\$ 5,000 \$ 5,000

STRENGTHENING HEALTH & HUMAN SERVICES

Essential human services build resilient communities by providing critical care, dignity and support to individuals facing physical, social or economic challenges. Aligned with General Trexler’s commitment to civic leadership and community welfare, these grants ensure accessible care for vulnerable populations. Supported organizations—including Lehigh Valley Active Life (Lehigh County Senior Citizens), Casa Guadalupe, Bradbury-Sullivan LGBT Center, and Loads of Blessings—offer vital health resources, community programming, compassionate support, and much-needed assistance across Lehigh County.

BAUM SCHOOL OF ART second payment on pledge for building expansion City Arts Camp support support operating expenses	\$ 100,000 \$ 27,550 \$ 100,000
BIG BROTHERS BIG SISTERS OF THE LEHIGH VALLEY youth mentoring program support for Lehigh County residents.....	\$ 18,000
BOYS AND GIRLS CLUB OF ALLENTOWN one-time award to sustain Cumberland Gardens clubhouse support operating expenses	\$ 30,000 \$ 60,000
BRADBURY-SULLIVAN LGBT COMMUNITY CENTER support operating expenses for Lehigh County services	\$ 30,000
CAMELOT FOR CHILDREN summer camp for medically fragile Lehigh County youth.....	\$ 3,000
CANCER SUPPORT COMMUNITY OF THE GREATER LEHIGH VALLEY programs and services for Lehigh County patients and families	\$ 3,000
CASA GUADALUPE CENTER expenses of the education program for Allentown youth.....	\$ 90,000
CEDAR CREST COLLEGE final payment on scholarship pledge	\$ 25,000
CENTURY PROMISE operating and program expenses in the Allentown School District.....	\$ 10,000
CIVIC THEATRE OF ALLENTOWN support operating expenses	\$ 30,000
COMMUNITIES IN SCHOOLS OF EASTERN PENNSYLVANIA operating and program expenses for Lehigh County services	\$ 100,000



"There are few local enterprises that have not been aided by General Trexler's substantial assistance. Public institutions have been much benefited by his benevolence, even whole families to a greater number than is dreamed of, have been made happier by his open-handed charity."

THE MORNING CALL, BY CHARLES W. WEISER, 1897

DISTRIBUTION TO BENEFICIARIES

COMMUNITY ACTION DEVELOPMENT CORPORATION OF THE LEHIGH VALLEY
growing and distribution expenses of organic food for Lehigh County food pantries \$ 15,000
Sixth Street Shelter case management, shelter, and services for homeless families..... \$ 35,000

COMMUNITY BIKE WORKS
operating expenses for Lehigh County services..... \$ 80,000
first of two payments on \$200,000 pledge for construction of a Franklin Park Youth Bike Hub\$ 100,000

COMMUNITY MUSIC SCHOOL
support operating expenses for Lehigh County programs..... \$ 35,000

COMMUNITY SERVICES FOR CHILDREN
purchase of safety equipment for buses..... \$ 35,000

COPLAY PUBLIC LIBRARY
support operating expenses \$ 15,000

DA VINCI DISCOVERY CENTER OF SCIENCE AND TECHNOLOGY
operating expenses for Lehigh County services..... \$ 25,000
one-time grant to assist with 2026 budgetary needs..... \$ 75,000

EMMAUS CREATIVE ARTS & INNOVATION CENTER
support for program services to Lehigh County residents..... \$ 10,000

EMMAUS HISTORICAL SOCIETY
restoration and renovation of the garage \$ 5,000

EMMAUS PUBLIC LIBRARY
reconstruction costs of the library front entrance \$ 25,000

ESSENTIALS CAFÉ
support operating expenses \$ 8,000

EVERLASTING LIFE MINISTRIES
operating expenses for the food pantry serving Lehigh County residents..... \$ 35,000





DISTRIBUTION TO BENEFICIARIES

FAMILY PROMISE OF THE LEHIGH VALLEY operating expenses of services for Lehigh County residents	\$ 20,000
FUND TO BENEFIT CHILDREN & YOUTH support basic needs for Lehigh County children.....	\$ 5,000
GIRLS ON THE RUN LEHIGH VALLEY & POCONO program scholarships for Allentown School District girls	\$ 7,500
GRACE COMMUNITY FOUNDATION operating expenses of the food pantry.....	\$ 40,000
GRACE MONTESSORI SCHOOL provide scholarships for Allentown children.....	\$ 12,000
GUARDIANSHIP SUPPORT AGENCY operating expenses of services for Lehigh County residents	\$ 10,000
HABITAT FOR HUMANITY OF THE LEHIGH VALLEY program expenses of the Lehigh County home repair program	\$ 90,000
HAVEN HOUSE food purchases and building repairs.....	\$ 30,000
iHAVE iNEED purchase costs of food cold storage equipment	\$ 4,800
JERUSALEM HOUSE MINISTRIES operating expenses of services for Allentown residents	\$ 50,000
JEWISH COMMUNITY CENTER OF ALLENTOWN support operating expenses	\$ 100,000
JEWISH FAMILY SERVICE OF THE LEHIGH VALLEY program support for the Community Connections Program	\$ 45,000

LEHIGH CARBON COMMUNITY COLLEGE FOUNDATION costs to update and market educational courses in healthcare	\$ 50,000
LEHIGH CONFERENCE OF CHURCHES operating expenses and data collection system upgrade	\$ 180,000
LEHIGH COUNTY HISTORICAL SOCIETY support operating expenses	\$ 25,000
LEHIGH COUNTY HUMANE SOCIETY building renovations to create a second operating room.....	\$ 7,500
LEHIGH COUNTY SENIOR CITIZENS support operating expenses	\$ 25,000
LEHIGH VALLEY CENTER FOR INDEPENDENT LIVING operating expenses of services for Lehigh County residents	\$ 40,000
LEHIGH, COUNTY OF safety improvement costs for the Border Trail at the Trexler Nature Preserve	\$ 10,000
LITERACY CENTER operating expenses of services to Lehigh County residents.....	\$ 87,000
LOADS OF BLESSINGS program expansion expenses in Lehigh County	\$ 5,000
MANITO LIFE CENTER support programs for Lehigh County residents.....	\$ 35,000
MEALS ON WHEELS OF THE GREATER LEHIGH VALLEY program expenses of the Lehigh County Meal Subsidy Program	\$ 50,000
MERCY SCHOOL FOR SPECIAL LEARNING support operating expenses	\$ 45,000

FOSTERING ARTS & CULTURE

Cultural institutions enrich our community life, ignite creativity and celebrate differences. Honoring General Trexler’s vision of a vibrant, well-rounded community where civic life thrives alongside economic industry, our investments strengthen creative expression and public engagement. Grantees like the Allentown Art Museum, Community Music School, Allentown Band, and JuxtaHub (Emmaus Creative Arts and Innovation Center) preserve local arts, provide vital music education, and offer collaborative spaces where artistic expression can flourish.



DISTRIBUTION TO BENEFICIARIES

MIRACLE LEAGUE OF THE LEHIGH VALLEY purchase and installation of an inclusive play feature for the playground.....	\$ 35,000
MUHLENBERG COLLEGE program expenses of the Community Internships Program	\$ 20,000
NEIGHBORHOOD CENTER, THE operating expenses of services for Allentown youth	\$ 45,000
NORTHERN LEHIGH RECREATION AUTHORITY summer program support for Lehigh County children.....	\$ 10,000
PENNSYLVANIA SHAKESPEARE FESTIVAL program and expansion expenses of educational outreach in Lehigh County	\$ 20,000
PENNSYLVANIA SINFONIA ORCHESTRA concert expenses for Lehigh County performances.....	\$ 7,000
PINEBROOK FAMILY ANSWERS mental and behavioral health programs for Lehigh County youth	\$ 100,000
PLANNED PARENTHOOD KEYSTONE provision of services at the Allentown Health Center	\$ 30,000



PROMISE NEIGHBORHOODS OF LEHIGH VALLEY operating and capacity building expenses for services in Allentown.....	\$ 30,000
PUBLIC LIBRARY OF CATASAUQUA expanding the collection and program and operating expenses	\$ 15,000
REFUGEE COMMUNITY CENTER operating and program expenses for Lehigh County residents.....	\$ 45,000
REPERTORY DANCE THEATRE program expenses for services in the Allentown School District.....	\$ 6,000
RESURRECTED COMMUNITY DEVELOPMENT CORPORATION summer cultural and literacy enrichment program for Allentown youth	\$ 25,000
RIPPLE COMMUNITY support operating expenses	\$ 125,000
SALVATION ARMY Allentown shelter operating support	\$ 175,000
SIGHTS FOR HOPE operating expenses of Lehigh County services	\$ 30,000

NURTURING A LOVE FOR NATURE & PARKS

Public green spaces and environmental preservation directly enhance health, well-being and outdoor recreation across Lehigh County. As an avid outdoorsman, conservationist, and pioneer of local park systems, General Trexler passionately protected wildlife habitats and open spaces. Grant support ensures this environmental legacy endures through the City of Allentown Parks and Recreation, Lehigh Gap Nature Center (Wildlife Information Center), Wildlands Conservancy and the Allentown Parknership, providing crucial stewardship, habitat conservation and meaningful outdoor experiences for generations to come.



ADVANCING EDUCATION

Education unlocks economic opportunity, drives community growth, and empowers lifelong learning for residents of all ages and abilities. Reflecting General Trexler’s dedicated legacy of supporting higher education, youth development, and community advancement, these grants invest in our educational infrastructure. Grantees including Allentown Public Library, Allentown Public Theatre, Muhlenberg College, and Mercy School for Special Learning expand access to essential literacy resources, creative performing arts programs, specialized instruction and higher education.



DISTRIBUTION TO BENEFICIARIES

SLATINGTON PUBLIC LIBRARY support operating expenses	\$ 20,000
ST. STEPHEN'S EPISCOPAL CHURCH food pantry expenses	\$ 10,000
TURNING POINT OF LEHIGH VALLEY support for services to Lehigh County residents	\$ 30,000
UNION AND WEST END CEMETERY ASSOCIATION costs to remove Bradford pear trees	\$ 7,000
VIA OF THE LEHIGH VALLEY building renovation and safety improvement costs	\$ 100,000
VOLUNTEER CENTER OF THE LEHIGH VALLEY program expenses of capacity building for Lehigh County nonprofit organizations	\$ 7,500
WHITEHALL TOWNSHIP PUBLIC LIBRARY purchase furniture and amenities for designated teen space	\$ 15,000
WHITEHALL-COPLAY HUNGER INITIATIVE food and toiletry purchases for the food pantry	\$ 15,000
WILDLANDS CONSERVANCY operating expenses of Lehigh County services	\$ 50,000
WILDLIFE INFORMATION CENTER operating expenses of Lehigh County services	\$ 30,000
YOUNG WOMEN'S CHRISTIAN ASSOCIATION operating expenses of Lehigh County services	\$ 75,000

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FIGHTING FOOD INSECURITY

Addressing hunger is fundamental to community health and human dignity, ensuring residents and families have access to basic nutrition during challenging times. In the spirit of General Trexler's extensive agricultural endeavors and philanthropic dedication to uplifting neighbors, funding targets critical food assistance programs. Key community partners like Animal Food Bank, Essentials Café, Grace Community Foundation, and Allentown Area Ecumenical Food Bank work in our community to feed vulnerable individuals, families and pets.



BOARD OF TRUSTEES

Left to Right:

J. Scott Pidcock
Donald M. Bernhard
Jamie P. Musselman
Barnet H. Fraenkel
L. Charles Marcon

GENERAL TREXLER appointed five valued friends to manage his legacy and invested them with broad discretionary powers. Trexler further directed in his Will that their successors should be chosen by the Lehigh County Court of Common Pleas, Orphans' Court Division, which has jurisdiction over the administration of testamentary trusts.



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HARRY C. TREXLER TRUST

TESTAMENTARY TRUSTEES

NOLAN P. BENNER	1934-1980
VICTOR E. FRITZ	1951-1963
GRANVILLE J. HEINTZLEMAN	1934-1940
J. THOMAS SCHANTZ	1934-1951
GEORGE F. SEIBERLING	1934-1945
JOHN C. SHUMBERGER SR.	1945-1958
JOSEPH S. YOUNG	1934-1985

APPOINTED TRUSTEES

WILLIAM B. BUTZ	1940-1986
ELMER H. BAUSCH	1958-1964
CARL J.W. HESSINGER	1963-2001
RICHARD K. WHITE	1964-2000
DEXTER F. BAKER	1982-2006
KATHRYN STEPHANOFF	1985-2010
PHILIP I. BERMAN	1987-1997
DANIEL G. GAMBET	1997-2017
MALCOLM J. GROSS	2000-2020
ROBERT C. WOOD	2002-2011
WILLIAM F. GREENAWALD	2007-2008
BARNET H. FRAENKEL	2008-
JAMIE P. MUSSELMAN	2010-
L. CHARLES MARCON	2012-
J. SCOTT PIDCOCK	2017-
DONALD M. BERNHARD	2020-

TREXLER TRUST STAFF

CYNTHIA H. FEICHTEL	Office Manager
LAURA HERZOG KAPLUS	Program Officer
JANET E. ROTH	Chief Executive Officer